

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 02, 2020

REGISTRATION NO: 27392
BONDS ISSUED BY: Sturgeon R-V School District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2020)

COUNTY: Boone, Audrain and
Randolph

DATE OF ISSUE: July 08, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security measures district-wide; to increase energy efficiency through replacement of heating, ventilation, and air conditioning (HVAC) systems and tuckpointing; to construct, equip, and furnish a new multipurpose facility to house the vocational agricultural classroom and weight training classroom; to expand and resurface parking lots; to the extent funds are available, complete technology upgrades and other repairs and improvements to existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$515,000.00	03/01/2030
5.00000%	\$540,000.00	03/01/2031
5.00000%	\$570,000.00	03/01/2032
5.00000%	\$595,000.00	03/01/2033
5.00000%	\$625,000.00	03/01/2034
5.00000%	\$655,000.00	03/01/2035

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,065,661.65

INTEREST RATE: 3.37614%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$43,232,205.00

INDEBTEDNESS: (Including this issue) \$6,185,367.47

NOTICE OF ELECTION: Published in the Centralia Fireside Guard newspaper on May 20 and 27, 2020; published in the Moberly Monitor-Index and Democrat newspaper on May 20 and 23, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 281 No - 73

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable